

# GLOBAL FOOD PROPERTIES

# Transaction Resume

| Client                            | City              | State           | Sq. Footage | Asset Category            |
|-----------------------------------|-------------------|-----------------|-------------|---------------------------|
| Campbell Soup                     | Sacramento        | California      | 1,612,725   | Thermal Production        |
| Pepsi                             | Pryor             | Oklahoma        | 1,364,242   | Beverage Production       |
| Gordon Food Service               | Plant City        | Florida         | 1,010,786   | Tri-Temp Distribution     |
| Kellogg                           | London            | Ontario, Canada | 949,900     | Dry Mixing / Baking       |
| Delhaize Group                    | Plant City        | Florida         | 836,777     | Tri-Temp Distribution     |
| ConAgra                           | King City         | California      | 752,004     | Dry Mixing / Baking       |
| Kellogg                           | Columbus          | Georgia         | 464,000     | Dry Mixing / Baking       |
| Heinz                             | Pocatello         | Idaho           | 464,000     | Frozen Production         |
| General Mills                     | New Albany        | Indiana         | 455,000     | Refrigerated Production   |
| New Mill Capital                  | New Albany        | Indiana         | 455,000     | Refrigerated Production   |
| Kellogg                           | Macon             | Georgia         | 454,476     | Dry Mixing / Baking       |
| Farley's & Sather's               | Albany            | Georgia         | 380,000     | Dry Mixing / Baking       |
| Mutual of Omaha                   | Warsaw            | North Carolina  | 376,100     | Tri-Temp Distribution     |
| Roundy's                          | Eldorado          | Illinois        | 365,102     | Dry Distribution          |
| Sara Lee                          | New Hampton       | Iowa            | 344,000     | Frozen Production         |
| Ferrara Candy Co                  | Chattanooga       | Tennessee       | 327,500     | Dry Mixing / Baking       |
| Butterball                        | Longmont          | Colorado        | 326,309     | Protein Production        |
| General Mills                     | St. Charles       | Illinois        | 318,000     | Dry Mixing / Baking       |
| Aryzta                            | Bolingbrook       | Illinois        | 317,000     | Frozen Production         |
| Ferrara Candy Co                  | Chattanooga       | Tennessee       | 277,000     | Dry Mixing / Baking       |
| TreeHouse Foods                   | Ripon             | Wisconsin       | 270,100     | Dry Mixing / Baking       |
| TA Realty                         | Bolingbrook       | Illinois        | 269,591     | Frozen Distribution       |
| Smithfield Foods                  | Plant City        | Florida         | 267,000     | Protein Production        |
| General Mills                     | Geneva            | Illinois        | 266,000     | Frozen Production         |
| Langfan Trust                     | Cherokee          | Iowa            | 254,232     | Refrigerated Production   |
| TreeHouse Foods                   | Visalia           | California      | 248,000     | Dry Mixing / Baking       |
| Highland Baking Company           | Spartanburg       | South Carolina  | 240,200     | Frozen Production         |
| Nature's Path Foods               | Sussex            | Wisconsin       | 230,687     | Frozen Production         |
| Kellogg                           | Worthington       | Ohio            | 227,549     | Refrigerated Production   |
| Heinz                             | Florence          | South Carolina  | 215,000     | Frozen Production         |
| Welch's                           | Kennewick         | Washington      | 209,318     | Beverage Production       |
| Schreiber Foods                   | Brookfield        | Wisconsin       | 202,684     | Dairy Production          |
| Smithfield Foods                  | Madison           | Florida         | 192,000     | Protein Production        |
| Smithfield Foods                  | Hastings          | Nebraska        | 190,048     | Protein Production        |
| Ready Pac                         | Plymouth          | Indiana         | 188,900     | Refrigerated Production   |
| Kellogg                           | Seelyville        | Indiana         | 186,979     | Dry Mixing / Baking       |
| Irish Dairy Board                 | Arlington Heights | Illinois        | 186,954     | Tri-Temp Distribution     |
| Basic American Foods              | Plover            | Wisconsin       | 185,000     | Dry Mixing / Baking       |
| Smithfield Foods                  | Great Bend        | Kansas          | 180,500     | Protein Production        |
| Sara Lee                          | Tupelo            | Mississippi     | 179,000     | Tri-Temp Distribution     |
| Hormel Foods                      | Perrysburg        | Ohio            | 174,000     | Dry Mixing / Baking       |
| Prologis                          | Groveport         | Ohio            | 165,133     | Refrigerated Distribution |
| New Mill Capital                  | Baltimore         | Maryland        | 161,000     | Thermal Production        |
| General Mills                     | Joplin            | Missouri        | 160,000     | Dry Mixing / Baking       |
| Hormel Foods                      | Turlock           | California      | 153,454     | Thermal Production        |
| Gordon Foods Service              | Martin            | Tennessee       | 147,600     | Tri-Temp Distribution     |
| McCain Foods                      | Clark             | South Dakota    | 145,664     | Frozen Production         |
| Clark County Economic Dev. Assoc. | Clark             | South Dakota    | 145,664     | Frozen Production         |
| Schreiber Foods                   | Gainesville       | Georgia         | 143,760     | Refrigerated Production   |
| Shenandoah Family Farms           | Hagerstown        | Maryland        | 142,000     | Frozen Production         |
| Eagle Foods                       | Seneca            | Missouri        | 140,000     | Dairy Production          |
| Harry Davis                       | Seneca            | Missouri        | 140,000     | Dairy Production          |
| Smithfield Foods                  | Portsmouth        | Virginia        | 138,477     | Protein Production        |
| Hormel Foods                      | Stockton          | California      | 138,412     | Thermal Production        |

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| Roundy's                     | Evansville        | Indiana        | 137,507     | Dual-Temp Distribution      |
| Del Monte                    | Pulaski           | Wisconsin      | 135,182     | Thermal Production          |
| TreeHouse Foods              | Plymouth          | Indiana        | 135,000     | Thermal Production          |
| Kellogg                      | Charlotte         | North Carolina | 134,318     | Dry Mixing / Baking         |
| Sara Lee                     | Little Rock       | Arkansas       | 134,161     | Protein Production          |
| Hain Celestial               | West Chester      | Pennsylvania   | 134,000     | Frozen Production           |
| New Mill Capital             | West Chester      | Pennsylvania   | 134,000     | Frozen Production           |
| Dunavant Enterprises         | Shannon           | Mississippi    | 130,000     | Protein Production          |
| High Liner Foods             | Danvers           | Massachusetts  | 128,000     | Frozen Production           |
| Anchor Foods                 | Pecos             | Texas          | 127,376     | Frozen Production           |
| US Foodservice               | Memphis           | Tennessee      | 126,000     | Tri-Temp Distribution       |
| Ridge Property Trust         | Elk Grove Village | Illinois       | 123,316     | Frozen Production           |
| US Foodservice               | Raleigh           | North Carolina | 120,000     | Tri-Temp Distribution       |
| Amy's Kitchen (as Buyer)     | Greenville        | South Carolina | 120,000     | Frozen Production           |
| Amy's Kitchen (as Seller)    | Greenville        | South Carolina | 120,000     | Frozen Production           |
| Schreiber Foods              | Green Bay         | Wisconsin      | 118,639     | Dairy Production            |
| TreeHouse Foods              | Minneapolis       | Minnesota      | 117,270     | Dry Mixing / Baking         |
| CHS, Inc.                    | Newton            | North Carolina | 115,200     | Frozen Production           |
| Cadbury Schweppes            | Columbus          | Mississippi    | 113,541     | Beverage Production         |
| Gold Bond Ice Cream          | Green Bay         | Wisconsin      | 108,000     | Frozen Production           |
| Snyder's-Lance               | Perry             | Florida        | 107,000     | Dry Mixing / Baking         |
| Chiquita Fresh Express       | Carrollton        | Georgia        | 104,771     | Refrigerated Production     |
| New Mill Capital             | Federalburg       | Maryland       | 103,000     | Dry Mixing / Baking         |
| Sara Lee                     | Philadelphia      | Pennsylvania   | 101,800     | Protein Production          |
| Archway & Mother's Cookies   | St. Louis         | Missouri       | 101,911     | Dry Mixing / Baking         |
| Valley Rich                  | Roanoke           | Virginia       | 100,000     | Dairy Production            |
| CSM Global Ingredients       | Oak Creek         | Wisconsin      | 100,000     | Frozen Production           |
| Camino Real Kitchens         | Little Rock       | Arkansas       | 100,000     | Frozen Production           |
| CoBank                       | Gibbon            | Nebraska       | 99,048      | Protein Production          |
| Kellogg                      | Atlanta           | Georgia        | 98,313      | Frozen Production           |
| New Mill Capital             | Atlanta           | Georgia        | 98,313      | Frozen Production           |
| Eagle Foods                  | Waukegan          | Illinois       | 98,251      | Dry Distribution            |
| Kellogg Pty Australia        | Charmhaven        | Australia      | 96,423      | Dry Mixing / Baking         |
| Perdue Farms                 | Robersonville     | North Carolina | 96,391      | Protein Production          |
| Original Desserts            | Pembroke          | North Carolina | 95,041      | Frozen Production           |
| Sara Lee                     | St. Joseph        | Missouri       | 94,979      | Protein Production          |
| Kerry Ingredients            | Millstadt         | Illinois       | 93,258      | Dry Mixing / Baking         |
| Snowball Foods               | Williamstown      | New Jersey     | 93,000      | Protein Production          |
| DeWafelbakkers               | McDonough         | Georgia        | 92,000      | Frozen Production           |
| Spring Wheat Bakers          | McDonough         | Georgia        | 92,000      | Frozen Production           |
| Anchor Foods                 | Cuauhtémoc        | Mexico         | 92,000      | Dry Mixing / Baking         |
| Schreiber Foods              | Logan             | Utah           | 92,000      | Dairy Production            |
| CHS, Inc.                    | Fort Worth        | Texas          | 92,000      | Dry Mixing / Baking         |
| Sara Lee                     | St. Louis         | Missouri       | 91,020      | Dry Mixing / Baking         |
| H.P. Hood                    | Bristol           | Virginia       | 90,855      | Dairy Production            |
| Schreiber Foods              | Wisconsin Rapids  | Wisconsin      | 85,699      | Dairy Production            |
| Lakeview Farms               | Bristol           | Wisconsin      | 85,630      | Refrigerated Production     |
| Schreiber Foods              | Clinton           | Missouri       | 85,000      | Dairy Production            |
| Gold Bond Ice Cream          | Richland Center   | Wisconsin      | 83,190      | Frozen Production           |
| Trident Seafoods             | Fife              | Washington     | 82,363      | Frozen Production           |
| TreeHouse Foods              | Portland          | Oregon         | 82,862      | Thermal Production          |
| Kerry Ingredients            | Chicago           | Illinois       | 81,675      | Frozen Production           |
| McKesson Corporation         | Paragould         | Arkansas       | 81,000      | Pharmaceutical Distribution |
| Leprino Foods                | Hartington        | Nebraska       | 80,699      | Dairy Production            |
| Archway & Mother's Cookies   | Boone             | Iowa           | 80,000      | Dry Mixing / Baking         |
| First Dearborn DePere Assoc. | DePere            | Wisconsin      | 80,000      | Dual-Temp Distribution      |
| Ready Pac Canada             | Boisbriand        | Quebec         | 77,383      | Refrigerated Production     |
| TreeHouse Foods              | Ripon             | Wisconsin      | 77,000      | Dry Mixing / Baking         |
| TreeHouse Foods              | Brooklyn Park     | Minnesota      | 75,496      | Dry Mixing / Baking         |
| Minnesota Freezer            | Worthington       | Minnesota      | 73,727      | Frozen Distribution         |
| Smithfield Foods             | New Riegel        | Ohio           | 72,400      | Protein Production          |
| TreeHouse Foods              | Ayer              | Massachusetts  | 72,000      | Thermal Production          |
| Small Business Admin (SBA)   | Mt. Airy          | North Carolina | 69,542      | Dry Mixing / Baking         |
| Harvest Time Bread Co.       | Mt. Airy          | North Carolina | 69,542      | Dry Mixing/Baking           |
| Whiteford Foods              | Versailles        | Ohio           | 68,658      | Protein Production          |
| Ace Bakery                   | Gaffney           | South Carolina | 66,000      | Dry Mixing / Baking         |
| Kerry Ingredients            | Woodlawn          | Ohio           | 65,810      | R&D / Formulation           |
| Archway & Mother's           | Plant City        | Florida        | 65,146      | Dry Mixing / Baking         |
| Five Star Gourmet Foods      | Naples            | Florida        | 65,010      | Refrigerated Production     |

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|---------------------------|--------------------|-----------------|--------|-----------------------------|
| Aurora Foods              | Yuba City          | California      | 65,000 | Frozen Production           |
| Smithfield Foods          | Clive              | Iowa            | 63,400 | Protein Production          |
| Proper Foods              | Deming             | New Mexico      | 62,280 | Protein Production          |
| ConAgra Foods             | Nauvoo             | Illinois        | 60,000 | Dairy Production            |
| Kerry Ingredients         | Fremont            | Nebraska        | 60,000 | Dry Mixing / Baking         |
| Diversified Foods         | Nebraska City      | Nebraska        | 58,302 | Frozen Production           |
| Kerry Ingredients         | Ste. Genevieve     | Missouri        | 58,000 | R&D / Formulation           |
| Freda Custom Foods        | Northbrook         | Illinois        | 57,600 | Protein Production          |
| Optimum Foods             | Northbrook         | Illinois        | 57,554 | Protein Production          |
| Ready Pac                 | Franklin Park      | Illinois        | 57,400 | Refrigerated Production     |
| Sitex                     | Franklin Park      | Illinois        | 57,400 | Protein Production          |
| Coleman Natural Foods     | Franklin Park      | Illinois        | 57,400 | Protein Production          |
| Specialty Food Group      | Williamston        | North Carolina  | 56,490 | Protein Production          |
| Simmons Foods             | McAlester          | Oklahoma        | 54,639 | Protein Production          |
| Wayfare Foods             | Nebraska City      | Nebraska        | 54,000 | Frozen Production           |
| Heinz                     | Phoenix            | Arizona         | 53,918 | Frozen Production           |
| Kerry Ingredients         | Teterboro          | New Jersey      | 53,000 | R&D / Formulation           |
| J&J Snack Foods           | Chicago Heights    | Illinois        | 52,700 | Frozen Production           |
| Kerry Ingredients         | Germantown         | Wisconsin       | 52,000 | Dry Mixing / Baking         |
| Kerry Ingredients         | Peterborough       | Ontario, Canada | 51,854 | Dry Mixing / Baking         |
| Sara Lee                  | Brooklyn           | New York        | 51,800 | Dry Mixing / Baking         |
| Chiquita                  | Franklin Park      | Illinois        | 50,826 | Refrigerated Production     |
| Kerry Ingredients         | Mansfield          | Ohio            | 50,000 | R&D / Formulation           |
| R. L. Schreiber           | Pompano Beach      | Florida         | 49,259 | Refrigerated Production     |
| Custom Cuts               | Milwaukee          | Wisconsin       | 48,832 | Refrigerated Production     |
| CSM Global Ingredients    | Sedalia            | Missouri        | 47,850 | Dry Mixing / Baking         |
| Highland Baking Company   | Lincolnwood        | Illinois        | 47,100 | Frozen Production           |
| ConAgra Foods             | Nevada             | Ohio            | 45,588 | Protein Production          |
| Kerry Ingredients         | Arecibo            | Puerto Rico     | 45,000 | R&D / Formulation           |
| Lemon-X                   | Huntington Station | New York        | 44,000 | Beverage Production         |
| Maplehurst Bakeries       | DuQuoin            | Illinois        | 44,000 | Dry Mixing / Baking         |
| Archway & Mothers Cookies | DuQuoin            | Illinois        | 44,000 | Dry Mixing / Baking         |
| Leprino Foods             | Dodge              | Nebraska        | 42,800 | Dairy Production            |
| Gate Gourmet              | Fort Lauderdale    | Florida         | 41,080 | Refrigerated Production     |
| Castle & Cook             | University Park    | Illinois        | 40,000 | Refrigerated Distribution   |
| Perdue Farms              | Petersburg         | West Virginia   | 39,000 | Protein Production          |
| Hain Pure Protein         | Troy               | North Carolina  | 37,250 | Protein Production          |
| Rudi's Organic Bakery     | North Liberty      | Iowa            | 35,465 | Frozen Production           |
| McKesson Corporation      | Owensboro          | Kentucky        | 35,000 | Pharmaceutical Distribution |
| West Liberty Foods        | Sigourney          | Iowa            | 34,600 | Protein Production          |
| Coldco Logistics          | Reno               | Nevada          | 34,500 | Dual-Temp Distribution      |
| SMG, Inc.                 | Falls City         | Texas           | 32,574 | Protein Production          |
| Kerry Ingredients         | Brantford          | Ontario, Canada | 31,237 | Dry Mixing / Baking         |
| Kerry Ingredients         | Hudson             | Iowa            | 30,000 | Dry Mixing / Baking         |
| Shells By Design          | Garner             | Iowa            | 30,000 | Frozen Production           |
| Hacienda Foods            | Pueblo             | Colorado        | 29,980 | Frozen Production           |
| Schreiber Foods           | Pittsburgh         | Pennsylvania    | 29,682 | Dairy Production            |
| Kerry Ingredients         | Woodlawn           | Ohio            | 29,000 | R&D / Formulation           |
| Kellogg                   | Fremont            | Ohio            | 28,000 | Dairy Production            |
| Gate Gourmet              | San Antonio        | Texas           | 27,500 | Refrigerated Production     |
| Sara Lee                  | Martin             | Tennessee       | 26,000 | Protein Production          |
| Kemps/H.P. Hood           | Chicago            | Illinois        | 24,730 | Dairy Production            |
| Rocket Farms              | Carol Stream       | Illinois        | 24,076 | Refrigerated Production     |
| Olympia Foods             | Chicago            | Illinois        | 23,927 | Protein Production          |
| Kerry Ingredients         | Fenton             | Missouri        | 22,500 | R&D / Formulation           |
| TreeHouse Foods           | Delta              | BC, Canada      | 22,275 | Frozen Production           |
| Hormel Foods              | Fort Dodge         | Iowa            | 17,214 | Protein Production          |
| Vienna Beef               | Bensenville        | Illinois        | 11,505 | Protein Production          |

**Global Transactions:** 180  
**Transaction Square Footage:** 27,514,230  
**Transaction Value (USD):** \$574,005,505  
**Countries Active:** 4

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