

GLOBAL FOOD PROPERTIES

Transaction Resume

Client	City	State	Sq. Footage	Asset Category
Campbell Soup	Sacramento	California	1,612,725	Thermal Production
Pepsi	Pryor	Oklahoma	1,364,242	Beverage Production
Gordon Food Service	Plant City	Florida	1,010,786	Tri-Temp Distribution
Kellogg	London	Ontario, Canada	949,900	Dry Mixing / Baking
Delhaize Group	Plant City	Florida	836,777	Tri-Temp Distribution
ConAgra	King City	California	752,004	Dry Mixing / Baking
Kellogg	Columbus	Georgia	464,000	Dry Mixing / Baking
Heinz	Pocatello	Idaho	464,000	Frozen Production
General Mills	New Albany	Indiana	455,000	Refrigerated Production
New Mill Capital	New Albany	Indiana	455,000	Refrigerated Production
Kellogg	Macon	Georgia	454,476	Dry Mixing / Baking
Farley's & Sather's	Albany	Georgia	380,000	Dry Mixing / Baking
Mutual of Omaha	Warsaw	North Carolina	376,100	Tri-Temp Distribution
Roundy's	Eldorado	Illinois	365,102	Dry Distribution
Sara Lee	New Hampton	Iowa	344,000	Frozen Production
Ferrara Candy Co	Chattanooga	Tennessee	327,500	Dry Mixing / Baking
Butterball	Longmont	Colorado	326,309	Protein Production
General Mills	St. Charles	Illinois	318,000	Dry Mixing / Baking
Aryzta	Bolingbrook	Illinois	317,000	Frozen Production
Ferrara Candy Co	Chattanooga	Tennessee	277,000	Dry Mixing / Baking
TreeHouse Foods	Ripon	Wisconsin	270,100	Dry Mixing / Baking
TA Realty	Bolingbrook	Illinois	269,591	Frozen Distribution
Smithfield Foods	Plant City	Florida	267,000	Protein Production
General Mills	Geneva	Illinois	266,000	Frozen Production
Langfan Trust	Cherokee	Iowa	254,232	Refrigerated Production
TreeHouse Foods	Visalia	California	248,000	Dry Mixing / Baking
Highland Baking Company	Spartanburg	South Carolina	240,200	Frozen Production
Nature's Path Foods	Sussex	Wisconsin	230,687	Frozen Production
Kellogg	Worthington	Ohio	227,549	Refrigerated Production
Heinz	Florence	South Carolina	215,000	Frozen Production
Welch's	Kennewick	Washington	209,318	Beverage Production
Schreiber Foods	Brookfield	Wisconsin	202,684	Dairy Production
Smithfield Foods	Madison	Florida	192,000	Protein Production
Smithfield Foods	Hastings	Nebraska	190,048	Protein Production
Ready Pac	Plymouth	Indiana	188,900	Refrigerated Production
Kellogg	Seelyville	Indiana	186,979	Dry Mixing / Baking
Irish Dairy Board	Arlington Heights	Illinois	186,954	Tri-Temp Distribution
Basic American Foods	Plover	Wisconsin	185,000	Dry Mixing / Baking
Smithfield Foods	Great Bend	Kansas	180,500	Protein Production
Sara Lee	Tupelo	Mississippi	179,000	Tri-Temp Distribution
Hormel Foods	Perrysburg	Ohio	174,000	Dry Mixing / Baking
Prologis	Groveport	Ohio	165,133	Refrigerated Distribution
New Mill Capital	Baltimore	Maryland	161,000	Thermal Production
General Mills	Joplin	Missouri	160,000	Dry Mixing / Baking
Hormel Foods	Turlock	California	153,454	Thermal Production
Gordon Foods Service	Martin	Tennessee	147,600	Tri-Temp Distribution
McCain Foods	Clark	South Dakota	145,664	Frozen Production
Clark County Economic Dev. Assoc.	Clark	South Dakota	145,664	Frozen Production
Schreiber Foods	Gainesville	Georgia	143,760	Refrigerated Production
Shenandoah Family Farms	Hagerstown	Maryland	142,000	Frozen Production
Eagle Foods	Seneca	Missouri	140,000	Dairy Production
Smithfield Foods	Portsmouth	Virginia	138,477	Protein Production
Hormel Foods	Stockton	California	138,412	Thermal Production
Roundy's	Evansville	Indiana	137,507	Dual-Temp Distribution

Client	City	State	Sq. Footage	Asset Category
Del Monte	Pulaski	Wisconsin	135,182	Thermal Production
TreeHouse Foods	Plymouth	Indiana	135,000	Thermal Production
Kellogg	Charlotte	North Carolina	134,318	Dry Mixing / Baking
Sara Lee	Little Rock	Arkansas	134,161	Protein Production
Hain Celestial	West Chester	Pennsylvania	134,000	Frozen Production
Dunavant Enterprises	Shannon	Mississippi	130,000	Protein Production
High Liner Foods	Danvers	Massachusetts	128,000	Frozen Production
Anchor Foods	Pecos	Texas	127,376	Frozen Production
US Foodservice	Memphis	Tennessee	126,000	Tri-Temp Distribution
Ridge Property Trust	Elk Grove Village	Illinois	123,316	Frozen Production
US Foodservice	Raleigh	North Carolina	120,000	Tri-Temp Distribution
Amy's Kitchen (as Buyer)	Greenville	South Carolina	120,000	Frozen Production
Amy's Kitchen (as Seller)	Greenville	South Carolina	120,000	Frozen Production
Schreiber Foods	Green Bay	Wisconsin	118,639	Dairy Production
CHS, Inc.	Newton	Texas	115,200	Frozen Production
Cadbury Schweppes	Columbus	Mississippi	113,541	Beverage Production
Gold Bond Ice Cream	Green Bay	Wisconsin	108,000	Frozen Production
Snyder's-Lance	Perry	Florida	107,000	Dry Mixing / Baking
Chiquita Fresh Express	Carrollton	Georgia	104,771	Refrigerated Production
New Mill Capital	Federalsburg	Maryland	103,000	Dry Mixing / Baking
Sara Lee	Philadelphia	Pennsylvania	101,800	Protein Production
Archway & Mother's Cookies	St. Louis	Missouri	101,911	Dry Mixing / Baking
Valley Rich	Roanoke	Virginia	100,000	Dairy Production
CSM Global Ingredients	Oak Creek	Wisconsin	100,000	Frozen Production
Camino Real Kitchens	Little Rock	Arkansas	100,000	Frozen Production
CoBank	Gibbon	Nebraska	99,048	Protein Production
Kellogg	Atlanta	Georgia	98,313	Frozen Production
Eagle Foods	Waukegan	Illinois	98,251	Dry Distribution
Kellogg Pty Australia	Charmhaven	Australia	96,423	Dry Mixing / Baking
Original Desserts	Pembroke	North Carolina	95,041	Frozen Production
Sara Lee	St. Joseph	Missouri	94,979	Protein Production
Kerry Ingredients	Millstadt	Illinois	93,258	Dry Mixing / Baking
Snowball Foods	Williamstown	New Jersey	93,000	Protein Production
DeWafelbakkers	McDonough	Georgia	92,000	Frozen Production
Spring Wheat Bakers	McDonough	Georgia	92,000	Frozen Production
Anchor Foods	Cuauhtémoc	Mexico	92,000	Dry Mixing / Baking
Schreiber Foods	Logan	Utah	92,000	Dairy Production
CHS, Inc.	Fort Worth	Texas	92,000	Dry Mixing / Baking
Sara Lee	St. Louis	Missouri	91,020	Dry Mixing / Baking
H.P. Hood	Bristol	Virginia	90,855	Dairy Production
Schreiber Foods	Wisconsin Rapids	Wisconsin	85,699	Dairy Production
Lakeview Farms	Bristol	Wisconsin	85,630	Refrigerated Production
Gold Bond Ice Cream	Richland Center	Wisconsin	83,190	Frozen Production
Trident Seafoods	Fife	Washington	82,363	Frozen Production
Kerry Ingredients	Chicago	Illinois	81,675	Frozen Production
McKesson Corporation	Paragould	Arkansas	81,000	Pharmaceutical Distribution
Leprino Foods	Hartington	Nebraska	80,699	Dairy Production
Archway & Mother's Cookies	Boone	Iowa	80,000	Dry Mixing / Baking
First Dearborn DePere Assoc.	DePere	Wisconsin	80,000	Dual-Temp Distribution
Ready Pac Canada	Boisbriand	Quebec	77,383	Refrigerated Production
TreeHouse Foods	Ripon	Wisconsin	77,000	Dry Mixing / Baking
Minnesota Freezer	Worthington	Minnesota	73,727	Frozen Distribution
Smithfield Foods	New Riegel	Ohio	72,400	Protein Production
TreeHouse Foods	Ayer	Massachusetts	72,000	Thermal Production
Small Business Admin (SBA)	Mt. Airy	North Carolina	69,542	Dry Mixing / Baking
Harvest Time Bread Co.	Mt. Airy	North Carolina	69,542	Dry Mixing/Baking
Whiteford Foods	Versailles	Ohio	68,658	Protein Production
Ace Bakery	Gaffney	South Carolina	66,000	Dry Mixing / Baking
Kerry Ingredients	Woodlawn	Ohio	65,810	R&D / Formulation
Archway & Mother's	Plant City	Florida	65,146	Dry Mixing / Baking
Five Star Gourmet Foods	Naples	Florida	65,010	Refrigerated Production
Aurora Foods	Yuba City	California	65,000	Frozen Production
Smithfield Foods	Clive	Iowa	63,400	Protein Production
Proper Foods	Deming	New Mexico	62,280	Protein Production
ConAgra Foods	Nauvoo	Illinois	60,000	Dairy Production
Kerry Ingredients	Fremont	Nebraska	60,000	Dry Mixing / Baking
Diversified Foods	Nebraska City	Nebraska	58,302	Frozen Production
Kerry Ingredients	Ste. Genevieve	Missouri	58,000	R&D / Formulation
Freda Custom Foods	Northbrook	Illinois	57,600	Protein Production

Optimum Foods	Northbrook	Illinois	57,554	Protein Production
Ready Pac	Franklin Park	Illinois	57,400	Refrigerated Production
Sitex	Franklin Park	Illinois	57,400	Protein Production
Coleman Natural Foods	Franklin Park	Illinois	57,400	Protein Production
Specialty Food Group	Williamston	North Carolina	56,490	Protein Production
Simmons Foods	McAlester	Oklahoma	54,639	Protein Production
Heinz	Phoenix	Arizona	53,918	Frozen Production
Kerry Ingredients	Teterboro	New Jersey	53,000	R&D / Formulation
J&J Snack Foods	Chicago Heights	Illinois	52,700	Frozen Production
Kerry Ingredients	Germantown	Wisconsin	52,000	Dry Mixing / Baking
Kerry Ingredients	Peterborough	Ontario, Canada	51,854	Dry Mixing / Baking
Sara Lee	Brooklyn	New York	51,800	Dry Mixing / Baking
Chiquita	Franklin Park	Illinois	50,826	Refrigerated Production
Kerry Ingredients	Mansfield	Ohio	50,000	R&D / Formulation
R. L. Schreiber	Pompano Beach	Florida	49,259	Refrigerated Production
Custom Cuts	Milwaukee	Wisconsin	48,832	Refrigerated Production
CSM Global Ingredients	Sedalia	Missouri	47,850	Dry Mixing / Baking
Highland Baking Company	Lincolnwood	Illinois	47,100	Frozen Production
ConAgra Foods	Nevada	Ohio	45,588	Protein Production
Kerry Ingredients	Arecibo	Puerto Rico	45,000	R&D / Formulation
Lemon-X	Huntington Station	New York	44,000	Beverage Production
Maplehurst Bakeries	DuQuoin	Illinois	44,000	Dry Mixing / Baking
Archway & Mothers Cookies	DuQuoin	Illinois	44,000	Dry Mixing / Baking
Maplehurst Bakeries	DuQuoin	Illinois	44,000	Dry Mixing / Baking
Leprino Foods	Dodge	Nebraska	42,800	Dairy Production
Gate Gourmet	Fort Lauderdale	Florida	41,080	Refrigerated Production
Castle & Cook	University Park	Illinois	40,000	Refrigerated Distribution
Perdue Farms	Petersburg	West Virginia	39,000	Protein Production
Hain Pure Protein	Troy	North Carolina	37,250	Protein Production
Rudi's Organic Bakery	North Liberty	Iowa	35,465	Frozen Production
McKesson Corporation	Owensboro	Kentucky	35,000	Pharmaceutical Distribution
West Liberty Foods	Sigourney	Iowa	34,600	Protein Production
Coldco Logistics	Reno	Nevada	34,500	Dual-Temp Distribution
SMG, Inc.	Falls City	Texas	32,574	Protein Production
Kerry Ingredients	Brantford	Ontario, Canada	31,237	Dry Mixing / Baking
Kerry Ingredients	Hudson	Iowa	30,000	Dry Mixing / Baking
Shells By Design	Garner	Iowa	30,000	Frozen Production
Hacienda Foods	Pueblo	Colorado	29,980	Frozen Production
Schreiber Foods	Pittsburgh	Pennsylvania	29,682	Dairy Production
Kerry Ingredients	Woodlawn	Ohio	29,000	R&D / Formulation
Kellogg	Fremont	Ohio	28,000	Dairy Production
Gate Gourmet	San Antonio	Texas	27,500	Refrigerated Production
Sara Lee	Martin	Tennessee	26,000	Protein Production
Kemps/H.P. Hood	Chicago	Illinois	24,730	Dairy Production
Rocket Farms	Carol Stream	Illinois	24,076	Refrigerated Production
Olympia Foods	Chicago	Illinois	23,927	Protein Production
Kerry Ingredients	Fenton	Missouri	22,500	R&D / Formulation
TreeHouse Foods	Delta	BC, Canada	22,275	Frozen Production
Hormel Foods	Fort Dodge	Iowa	17,214	Protein Production
Vienna Beef	Bensenville	Illinois	11,505	Protein Production

Global Transactions: 172
Transaction Square Footage: 26,674,898
Transaction Value (USD): \$550,130,505
Countries Active: 4

FEE-BASED / NON-TRANSACTIONAL MANDATES

- Dry-mixing / bakery plant value and use due diligence supporting an acquisition (AL)
- Dry mixing / bakery plant value and use due diligence supporting a property tax appeal (WI)
- Dry mixing / bakery plant value and use due diligence serving as rebuttal witness in tax appeal (IA)
- Dairy production plant market making supporting a private sale (MO)
- Dairy production plant market making supporting a private sale (OH)
- Agri-business facility value and use due diligence serving as expert witness in a property tax appeal (MN)
- Refrigerated production plant value and use due diligence supporting a property tax appeal (MN, IA)
- Beverage production plant market-making supporting a turn-key sale (MA)
- Frozen production plant “process driver” in establishing site selection capability in Shanghai, China
- Tri-temperature warehouse due diligence supporting internal financing (Multi-state)
- Speculative facility market-maker within curated universe of high-value food manufacturing prospects (MS)

Contact

Jeffrey J. Counsell

Co-Founder

Global Food Properties

+1 561 563 8907

jeff.counsell@globalfoodproperties.com

Adam Ratajski

Market Driver

Global Food Properties

+1 312 283 8041

adam.ratajski@globalfoodproperties.com

globalfoodproperties.com